

Gildeas Solicitors – Will Questionnaire

Full Name:	
Full Address:	
Date of Birth:	
Telephone Number Home:	Mobile:
E-mail Address:	
Please state how you would prefer to be contacted:	
Name of Executor:	Relationship to you:
Full Address of Executor:	
Name of Executor:	Relationship to you:
Full Address of Executor:	
DO YOU WISH YOUR EXECUTORS TO BE JOINT? YES/NO	
IF NO, WHICH EXECUTOR DO YOU WISH TO BE THE SECONDARY EXECUTOR? *the secondary executor will only be required to administer the estate should the principal executor not have the capacity to do so.	
Are you married or in a civil partnership?	YES/NO
If not, are you legally divorced?	YES/NO
<i>Please state whether you are legally divorced or if you are separated but not divorced. If you are not legally divorced this could have an impact on your will.</i>	
Full name of spouse/civil partner:	
Full Address of spouse/civil partner:	
Do you wish your spouse/civil partner to inherit your entire estate?	YES/NO
Do you have any Children?	YES/NO
Please provide full names and addresses of your children:	
Do you wish your children to inherit your entire estate if your partner does not survive you? YES/NO	
Are your children to inherit equally?	YES/NO

Do you wish to appoint a Guardian for any of your children under the age of 16:		YES/NO?
Full name of Guardian:	Relationship to you:	
Full address of Guardian:		
Do you wish any assets left to children to be held in Trust until a specified age is reached (e.g. 16, 18, 21 years of age, or another age of your choice)?		
Yes/No:		Age:
If neither your spouse/civil partner or children survive you, or if they are not to benefit, please provide details of the beneficiaries you wish to inherit the majority of your estate and indicate proportion if not equal shares:		
Name:	Name:	Name:
Proportion:	Proportion:	Proportion:
Address:	Address:	Address:
Name:	Name:	Name:
Proportion:	Proportion:	Proportion:
Address:	Address:	Address:
If unmarried, please specify the names and addresses of the beneficiaries who are to inherit the majority of your estate and indicate proportions if not equal shares.		
Name:	Name:	Name:
Proportion:	Proportion:	Proportion:
Address:	Address:	Address:
Name:	Name:	Name:
Proportion:	Proportion:	Proportion:
Address:	Address:	Address:

Please specify any other bequests of sums of money or specific items of your estate that you wish to leave to anyone else, in addition to the above provisions - for example, jewellery, pictures or a motor vehicle?

Please specify your funeral directions, if any, e.g. cremation or burial: